

|          | internal  | external  |
|----------|---|---|
| positive | <b>strengths</b><br><i>general</i><br>large number of users; widely known; low-threshold; the building as location<br><i>knowledge and information</i><br>traditional expertise in supplying information<br><i>arts and culture</i><br>existing collection, known to specific group of users<br><i>reading and literature</i><br>relaxation and escapism; reading pleasure is the main reason for visiting the library<br><i>meeting and debate</i><br>the large numbers of visitors<br><i>development and education</i><br>intensive use by primary school pupils; good contacts with primary schools  | <b>opportunities</b><br><i>general</i><br>ageing (of users and staff)<br><i>long-tail</i> dynamic<br>immigration<br><i>knowledge and information</i><br>helping people to find their way through the surfeit of information; promoting media wisdom<br><i>arts and culture</i><br>central position in the cultural field<br><i>reading and literature</i><br>good starting position for developing into centre of expertise<br><i>meeting and debate</i><br>attention for social cohesion<br><i>development and education</i><br>lifelong learning; Lisbon target   |
| negative | <b>weaknesses</b><br><i>general</i><br>declining lending and membership<br>loss of young members; no demonstrable return in later life<br>limited opening hours<br>'bookish' image; broadening of function is regarded as alien to the sector<br><i>knowledge and information</i><br>use of the existing digital offering is very limited<br><i>reading and literature</i><br>limited availability of 'sprinters'.<br><i>meeting and debate</i><br>the extent and social impact of this function is difficult to assess<br><i>development and education</i><br>limited use by secondary school pupils; cf. more difficult contacts with secondary schools | <b>threats</b><br><i>general</i><br>utilisation; high client expectations<br>falling user numbers<br>ageing of staff<br>development of competing digital services<br><i>knowledge and information</i><br>Internet as fast, easy, widely used source of information<br>publishers not willing to pass on digital content to users at home<br><i>reading and literature</i><br>rise in purchasing of books<br>greater emphasis on current titles<br>younger generations read less and less the e-book<br>copyright-free texts available on Internet<br><i>meeting and debate</i><br>development of virtual meeting platforms on Internet (including for sharing of content) |

# Economic Analysis Of Public Library Services

**JL Elias**



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