

Reprographic Market in Western Europe: Compound Annual Growth Rate—per cent.

<i>Process</i>	<i>Number of copies</i>		<i>Number of machines</i>	
	1970-75	1975-80	1970-75	1975-80
Indirect electrostatic	31	23	26	19
Direct electrostatic	8	—	19	5
Other coated paper*	(6)	6	9	0.5
Offset	6	3	10	5
Stencil	0.4	—	1	—
Spirit	2	1	—	—

* Including dual spectrum, thermal, diffusion transfer etc.

Suppliers

33. There are currently over 40 companies (excluding office equipment dealers) marketing reprographic equipment. According to Rank Xerox the number of companies marketing machines using the major reprographic processes in mid 1975 were:

<i>Process</i>	<i>Number of companies marketing machines incorporating the process</i>
(a) Electrostatic: Indirect electrostatic	13
Direct electrostatic/dual spectrum	29
(b) Spirit	6
(c) Stencil	8
(d) Offset lithograph	11

Several of the 40 companies mentioned above marketed machines using different processes. Many of these companies have no manufacturing facilities in the United Kingdom but are marketing subsidiaries of overseas companies. Indeed a feature of the reprographic industry is that almost all the suppliers are multinational companies. Most suppliers market a range of products in the office equipment field and almost all offer reprographic equipment incorporating more than one of the several reprographic processes. Rank Xerox is an exception since the copiers it supplies use only the indirect electrostatic process. Another feature of the reprographic equipment industry is the many links between apparently independent suppliers. Thus companies have come together to pool technical or marketing resources and to set up joint ventures and there is a host of distribution, marketing, patent and know-how licensing agreements between different companies.

34. The four largest companies supplying the offset market are Addressograph-Multigraph, Rotaprint, Gestetner, and A B Dick. Hybrid offset/electrostatic installations are marketed by Addressograph-Multigraph, Rotaprint and A B Dick among others.

35. The major supplier of stencil duplicators is Gestetner and most of the rest of the supply is accounted for by Roneo Vickers, Omal and Ofrex, through its subsidiary Ellam. Ofrex and Nig Banda share 90 per cent of the United Kingdom market for spirit duplicators with Rex Rotary and Roneo Vickers accounting for most of the remainder.

Electrostatics In Reprography

**Carroll Bernard Neblette, John M.
Sturge**



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Table of Contents Electrostatics In Reprography

1. Understanding the eBook Electrostatics In Reprography
 - The Rise of Digital Reading Electrostatics In Reprography
 - Advantages of eBooks Over Traditional Books
2. Identifying Electrostatics In Reprography
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Electrostatics In Reprography
 - User-Friendly Interface
4. Exploring eBook Recommendations from Electrostatics In Reprography
 - Personalized Recommendations
 - Electrostatics In Reprography User Reviews and Ratings
 - Electrostatics In Reprography and Bestseller Lists

5. Accessing Electrostatics In Reprography Free and Paid eBooks
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 - Electrostatics In Reprography eBook Subscription Services
 - Electrostatics In Reprography Budget-Friendly Options
6. Navigating Electrostatics In Reprography eBook Formats
 - ePub, PDF, MOBI, and More
 - Electrostatics In Reprography Compatibility with Devices
 - Electrostatics In Reprography Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Electrostatics In Reprography
 - Highlighting and Note-Taking Electrostatics In Reprography
 - Interactive Elements Electrostatics In Reprography
8. Staying Engaged with Electrostatics In Reprography
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Electrostatics In Reprography
9. Balancing eBooks and Physical Books Electrostatics In Reprography
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Electrostatics In Reprography
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine Electrostatics In Reprography
 - Setting Reading Goals Electrostatics In Reprography
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Electrostatics In Reprography
 - Fact-Checking eBook Content of Electrostatics In Reprography
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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