

		IG			BBBs in Index		
Credit Factor	Statistic	WisdomTree Fundamental US Corporate Bond Index	ICE BofAML U.S. Corporate Index	Score	WisdomTree Fundamental US Corporate Bond Index	ICE BofAML U.S. Corporate Index	Score
Leverage	Total Debt to Ebitda	2.56	3.28	▲	2.87	3.40	▲
	Net Debt to Ebitda	1.98	2.67	▲	2.49	3.03	▲
	Debt to Assets	30%	32%	▲	32%	35%	▲
Interest Payment Coverage Ratios	EBITDA Coverage LTM	10.32	9.23	▲	9.52	7.33	▲
	EBIT Coverage LTM	7.62	5.46	▲	6.69	5.13	▲
Profitability	Sales Growth 1Y	8%	7%	▲	8%	7%	▲
	Gross Margin LTM	37%	33%	▲	35%	32%	▲
	EBITDA Margin LTM	29%	30%	▼	25%	29%	▼
	EBITDA Growth YoY	8%	8%	▲	8%	9%	▬
	ROIC	10%	8%	▲	10%	8%	▲
Liquidity and Free Cash Flow	FCF LTM	\$ 2,359	\$ 1,291	▲	\$ 1,437	\$ 905	▲
	FCF Ave 5Y	\$ 2,630	\$ 1,251	▲	\$ 1,213	\$ 833	▲
	FCF to Debt LTM	21%	12%	▲	18%	11%	▲
	ST Debt / FCF LTM	27%	34%	▲	34%	41%	▲
	Current Ratio LTM	1.2	1.1	▲	1.24	1.05	▲
Banking Quality	Loans to Deposits	72%	82%	▲	89%	97%	▲

Source: FactSet, as of 10/25/18. Past performance is not indicative of future results. You cannot invest directly in an index. *

Fundamentals calculated as the median value across the universe of bonds. Green scores indicate higher quality values, yellow scores indicate values in-line with the market-cap benchmark and red values indicate fundamentals which are worse off than the market cap index.

Fundamentals Score Only

Yicheng Fang



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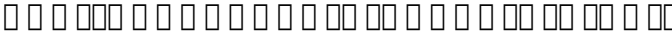
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