



2024 Annual News Conference

Economic Outlook



Economic Projections



Global Growth

3.1%

2024

3.1%

2023

Source: IMF, Caribbean Community Economic Outlook, January 2024

Regional Outlook 2024

Projected average growth rate for the 19 BMCs in 2024



8.6%

*Excluding Guyana this rate is more moderate at 7.3%

Recommended priorities

- Adequate, climate-resilient social and economic infrastructure
- Improving the institutional frameworks within which businesses operate, especially through digitisation
- Adoption of artificial intelligence
- Deepening the human resource base and reducing skills gaps
- Developing a mix of renewable sources of energy/strengthening energy security
- Reducing barriers to intra-regional trade through modernised port systems, investment in infrastructure and digitalisation of processes



BMCs Performance 2023

Region's post-pandemic economic recovery continued in 2023, at a moderate pace

Continued expanding BMCs contributed substantially to regional economic growth

Commodity Exporters

13.8% Growth

a deceleration from 17.8% in 2022



Guyana: Energy Sector
35.2% Growth ▲

Trinidad and Tobago:

expanded at a more measured rate of **2.7%** ▲
driven by non-energy sectors

Suriname's

economy expanded by **2.5%** ▲



Countries who saw rapid growth in 2023

1

Anguilla:

9.6%

2

Antigua and Barbuda:

6.2%

3

St. Vincent and the Grenadines:

5.8%



Service-exporting BMCs growing at an average of **2.4%**



Data from Jan - Sept 2023 showed that total tourist arrivals reached **99%** of pre-COVID levels.*



Labour market conditions continued to strengthen



Gender gaps persist with unemployment among women generally higher relative to men



2023, inflation, and associated risks to food and energy security, a major concern



High freight and logistics costs contributed to excessive price increases

Average regional primary surplus

0.5% of GDP in 2022

0.8% in 2023 ▲

BMCs are projected in 2024 to maintain positive primary balances, bolstered by continued economic growth

The Region's average **debt-to-GDP** ratio continued to trend downward, after spiking in 2020

Debt-to-GDP fell 1.1 percentage points to 11.1% in 2023.

In 11 BMCs debt ratios remains elevated above the 60% of GDP threshold

Economic And Human Development In The Caribbean Basin

Marco Cascella



Economic And Human Development In The Caribbean Basin:

Unveiling the Energy of Verbal Art: An Mental Sojourn through **Economic And Human Development In The Caribbean Basin**

In a world inundated with displays and the cacophony of instantaneous interaction, the profound energy and psychological resonance of verbal art frequently disappear into obscurity, eclipsed by the continuous onslaught of noise and distractions. However, nestled within the lyrical pages of **Economic And Human Development In The Caribbean Basin**, a charming function of fictional splendor that pulses with fresh emotions, lies an wonderful trip waiting to be embarked upon. Written by a virtuoso wordsmith, that interesting opus instructions readers on a mental odyssey, gently revealing the latent possible and profound impact stuck within the complex internet of language. Within the heart-wrenching expanse with this evocative examination, we can embark upon an introspective exploration of the book is key styles, dissect their fascinating writing design, and immerse ourselves in the indelible impact it leaves upon the depths of readers souls.

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