



Communication

A review of the potential of renewable energy sources for the State of Jammu and Kashmir (India)

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ABSTRACT

The future economic development trajectory for India is likely to result in rapid and accelerated growth in energy demand, with expected shortages. Many of its current policies and strategies are aimed at the improvement and possible maximization of energy production from the renewable sector. It is also clear that while energy-conservation and energy-efficiency can make an important contribution in the national energy strategy, renewable energies will be essential to the solution and are likely to play an increasingly important role for the growth of grid power, providing energy access, reducing consumption of fossil fuels, and helping India pursue its low carbon progressive pathway. However, most of the states in India, like the northernmost State of Jammu and Kashmir (J&K), have experienced an energy crisis over a sustained period of time. As India intends to be one of the emerging powers of the 21st century, it has to embark upon with these pressing issues in a more sustainable manner and accordingly initiate various renewable energy projects within these states. This paper will provide a broad-spectrum view about the energy situation within J&K and will highlight the current policies along with future strategies for the optimal utilization of renewable energy resources.

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1. Introduction

India has recorded impressive rates of economic growth in recent years, which provide the basis for more ambitious achievements in the future. However, a healthy rate of economic growth equaling or exceeding the current rate of 8% per annum would require major provision of infrastructure and enhanced supply of inputs such as energy. High economic growth would create much larger demand for energy and this would present the country with a variety of choices in terms of supply possibilities (TERI, 2006).

The inadequate availability of energy continues to confine India's sustained growth and economic competitiveness. While India's GDP has grown at an average of about 8% per annum over the last six years, electricity generation/supply has grown at only an average of 5.3% per year. Electricity shortages are estimated to cost the country around 7% of GDP (World Bank, 2010).

Apart from certain central institutions such as the National Thermal Power Corporation (NTPC)¹ and Powergrid,² most State

power utilities operate without autonomy and under diffuse accountability systems. They suffer from limited implementation capacities, a shortage of skilled manpower, and poor financial standing due to inadequate tariffs that do not recover the production costs.

While the Government of India is working to strengthen the public sector's capacity, it is also encouraging a paradigm shift to scale-up public-private partnerships (PPP) in the electricity sector. So far, only 15.5% of grid-based generation and 12% of distribution is currently handled by the private sector (World Bank, 2010).

In order to tackle these problems a large number of programmes and initiatives have been started and the government at all different levels (local, state and national) needs to achieve these targets through sustainable means by encouraging renewable technologies (Bhade and Rodríguez-Monroy, 2010).

1.1. Structure and contents

The paper provides a brief overview of Jammu and Kashmir and presents the current energy situation in the region. It highlights the

[footnote continued]

co-ordination, supervision and control over complete inter-State transmission system. POWERGRID, as on July 2009, owns and operates about 71,600 kms of transmission lines at 800/765, 400, 220 and 132 kV EHVAC and ~500 kV HVDC levels and 122 sub-stations with transformation capacity of about 81,200 MVA. About 40% of total power generated in the country is wheeled through this transmission network (Powergrid, 2010).

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¹ NTPC, India's largest power company, was set up in 1975 to accelerate power development in India. It is emerging as an 'Integrated Power Major', with significant presence in the entire value chain of power generation business. With current generation capacity of 32,694 MW, NTPC has embarked on plans to become a 75,000 MW company by 2017 (NTPC, 2010).

² POWERGRID, the Central Transmission Utility (CTU) of the country, is engaged in power transmission business with the mandate for planning,

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