TABLE 2.2.2 Europe and Central Asia country forecasts 1

(Real GDP growth at market prices in percent, unless indicated otherwise)

	2020	2021	2022e	2023f	2024f
Albania	-3.5	8.5	3.5	2.2	3.4
Armenia	-7.2	5.7	10.8	4.1	4.8
Azerbaijan	-4.3	5.6	4.2	2.8	2.6
Belarus	-0.9	2.6	-6.2	-2.3	2.5
Bosnia and Herzegovina ²	-3.1	7.5	4.0	2.5	3.0
Bulgaria	-4.0	7.6	3.1	1.7	3.3
Croatia	-8.6	13.1	6.6	0.8	3.1
Georgia	-6.8	10.4	10.0	4.0	5.0
Hungary	-4.5	7.1	5.1	0.5	2.2
Kazakhstan	-2.5	4.1	3.0	3.5	4.0
Kosovo	-5.3	10.7	3.1	3.7	4.2
Kyrgyz Republic	-8.4	3.6	5.5	3.5	4.0
Moldova	-7.4	13.9	-1.5	1.6	4.2
Montenegro	-15.3	13.0	5.9	3.4	3.1
North Macedonia	-4.7	3.9	2.1	2.4	2.7
Poland	-2.0	6.8	4.4	0.7	2.2
Romania	-3.7	5.1	4.6	2.6	4.2
Russian Federation	-2.7	4.8	-3.5	-3.3	1.6
Serbia	-0.9	7.5	2.5	2.3	3.0
Tajikistan	4.4	9.2	7.0	5.0	4.0
Türkiye	1.9	11.4	4.7	2.7	4.0
Ukraine	-3.8	3.4	-35.0	3.3	4.1
Uzbekistan	1.9	7.4	5.7	4.9	5.1

Source: World Bank.

Noureddine Berrah, Ranjit Lamech, Jianping Zhao

Energy in Europe and Central Asia Laszlo Lovei,1998 Proceedings of the Joint Energy Workshop for North West Russia, St. Petersburg, 7-8th October 1999 Leila Valkonen, 2000 Making the Transition Work for Women in Europe and Central Asia Marnia Lazreg, 2000 Women in the Europe and Central Asia region complain about loss of employment sexual harassment violence poor enforcement of the law poor political representation and poor health care Many greet these complaints with skepticism or dismissal Is it economic expedience due to the sheer magnitude of the changes taking place under the transition Did the Soviet legacy delude observers into believing that there is gender equality in the region While budgets shrink how can gender be integrated into country department work programs To answer these and other pressing questions regarding the gender issue the World Bank held a conference in June 1999 Women from the ECA region Western Europe and the United States gathered to address the lack of Bank knowledge of gender issues in the Eastern Europe and Central Asia Region The papers from the conference included in this volume describe the present conditions for women emphasize the need to debunk the myth of gender equality in the Soviet era and propose urgent legislative measures to address gender disparity This publication gives women the opportunity to voice their concerns regarding this issue It will be of interest to regional gender experts ministries and think tanks Trade and Transport Facilitation John Raven, 2001-01-01 The report focuses on transport facilitation in developing countries in order to help promote trade in exports and economic growth Each country has its own set of special characteristics including significant border entry and import points This report provides an analytical tool for those working in the field complemented by practical suggestions in order to identify facilitation problems and create effective remedial action plans This report is an expanded version of the publication Trade and Transport Facilitation An Audit Methodology ISBN 0821347195 published by the World Bank in 2000

Financing of Private Hydropower Projects Chris R. Head,2000-01-01 Concerns about global warming and the availability of clean renewable sources of energy are increasing However as private companies take over state power utilities the demand for profit has stifled those concerns Currently the private sector is building over 40 megawatts of fossil fuel thermal plants for each new megawatt of hydropower This report examines the reasons for building fewer hydropower plants and looks at ways to eliminate some of the drawbacks It studies ten privately financed hydro schemes which represent all but the smaller projects likely to be considered for private financing in the future The projects are located in five countries where the power sector is at different stages of maturity and deregulation They include multi and single purpose projects intended for both domestic supply and export

Measuring and Apportioning Rents from Hydroelectric Power Developments Mitchell P. Rothman,2000-01-01 Hydro resources are provided by nature The exploitation of such resources can generate significant economic rent to the owners In the past governments have usually claimed ownership of hydroelectric resources and passed on the rents to their state owned utilities which have used them to expand their systems or provide lower tariffs to their

consumers With the restructuring of the electric power sector in many countries a more explicit consideration of hydroelectric rents is required Moreover hydropower resources are often owned by more than one party or at least require cooperation between parties to develop them In this context the measurement and apportionment of hydropower rents between cooperating parties becomes important This paper addresses some of the issues involved in cooperative development of water resources especially for hydroelectric generation It promotes a better understanding of the sources of the benefits and attempts to derive an analytical basis for discussions between cooperating parties This volume will be of interest to hydropower resource earning countries hydropower developers and Bank staff **Economies in Transition** Alice Galenson, 2004-01-01 The Latin American Development Forum promotes debate and disseminates knowledge and analysis on economic and social development issues in Latin America and the Caribbean The Institutional Sponsors of this series are the World Bank United Nations Economic Commission for Latin America and the Caribbean ECLAC and Inter American Development Bank IADB The transition economies of the Europe and Central Asia Region faced unprecedented political economic and social change after me break up of the Soviet Union With assistance from the World Bank and other donors many countries quickly accomplished a number of reforms but progress in others has been slower Much has been achieved the private share of GDP in the transition countries is nearly 70 percent and 8 countries have joined the EU but much remains to be completed **East Asia Corporations** ,2000 East Asian corporations differ from their counterparts in other countries in important ways Before the recent financial crisis these differences were viewed as one of the reasons for the success of East Asian economies The crisis altered that view and many scholars now argue that the weak corporate governance and financing structures of East Asian corporations are partly to blame for the recent crisis This paper reviews several features of East Asian corporations showing that they have high leverage and concentrated ownership are typically affiliated with business groups and operate in multiple industries These characteristics affected the performance of corporations prior to the crisis as well as their ability to deal with its aftermath Each economy s level of development also affected how these characteristics interacted with firm performance and valuation Finally the concentration of ownership in the hands of a few large families may have influenced economies institutional development *Power for Development* Fernando Reyes Manibog, Rafael Dominguez, Stephan Wegner, 2003-01-01 This publication evaluates the performance of the World Bank Group WBG during the 1990s in promoting private sector development in the electric power sector in 80 countries Main findings include that where countries showed a commitment to advancing reforms in promoting private sector development and where programmes were properly implemented the expected benefits were delivered However quality of outcomes depended on the objectives pursued and on types of assistance provided with most countries remaining in the early stages of reform Closing the Gap in Access to Rural Communications Bjorn Wellenius, 2002-01-01 Aunque la reforma a las telecomunicaciones en Chile condujeron al desarrollo rapido en los anos 90 manejadas por el sector privado las

areas rurales seguian excluidas en gran parte debido al alto costo para proporcionar el servicio En 1994 el gobierno establecio el Fondo para el Desarrollo de las Telecomunicaciones financiado por presupuesto nacional para catalizar la inversion privada adicional y ponerla al servicio de las telecomunicaciones rurales The World Bank Group A to Z 2016 World Bank Group, 2015-10-02 The World Bank Group A to Z provides the most concise and essential information about the mission policies procedures products and services of the new World Bank Group This second edition is a follow up to the first volume released for the 2014 Annual Meetings The World Bank Group A to Z series builds on previous editions of A Guide to the World Bank to include features not found in its predecessors including a graphical introduction to the World Bank Group highlighting the Bank Group's goals financials regions and results examples and photos of Bank Group projects and programs and tools to guide you to the information you are looking for even if you don't know exactly what that is It also reflects the wide ranging reforms that have taken place within the World Bank Group in recent years including the launch of the new World Bank Group Strategy new approaches to development the establishment of new Global Practice Groups and Cross Cutting Solutions Areas and the goal of becoming a Solutions Bank one that will marshal the vast reserves of evidence and experiential knowledge across the five World Bank Group agencies and apply them to local problems With more than 280 entries arranged in encyclopedic A to Z format readers can easily find up to date information about the five agencies of the World Bank Group and the wide range of areas in which they work from agriculture education energy health social protection and labor to gender jobs conflict private sector development trade water and climate change The World Bank Group's work in all of these areas now focuses on two new twin goals eliminating extreme poverty by 2030 and boosting shared prosperity of the poorest 40 percent in every developing country Structural Adjustment in the Transition Paul Siegelbaum, 2002-01-01 Annotation The study reviews the transition efforts of four countries Albania Azerbaijan Kyrgyz Republic and Moldova to develop recommendations which may benefit countries in future transition efforts These countries have been unable to overcome obstacles to achieve any sustainable success in terms of growth or poverty reduction

Fostering Competition in China's Power Markets Noureddine Berrah, Ranjit Lamech, Jianping Zhao, 2001-01-01 This book compares the recent evolution of the structure of inputs and expenditure in Armenia's general education with international norms and practice In the context of the government's sectoral reform strategy it also outlines various proposals for restructuring the system The purpose of this study is to clarify what the inefficiencies might mean for future costs and performance of the system highlight the trade offs involved and identify measures needed to overcome constraints to rationalization
Facets of Globalization Shahid Yusuf, Simon J. Evenett, Weiping Wu, 2001-01-01 Since 1985 national economies have become increasingly integrated into a global network At the same time both population and production in developing countries are becoming concentrated in urban regions This in turn has generated demands for more local autonomy shifting more decision making to sub national levels Globalization is expected to continue leading to greater

openness and international mobility of capital and people There are few reasons to believe that these trends will abate if anything they are likely to intensify the focus on cities and sharpen competition among these for international and local resources This volume underscores the transformative role of globalization and urbanization and shows the interplay Eastern Europe, Russia and Central Asia 2003, 2000 Cross-Border Issues in Energy between the two forces Trade in the CIS Countries Mr. John Dodsworth, Mr. Paul Henri Mathieu, Mr. Clinton R. Shiells, 2002-12-01 This paper explores from a regional perspective the distorted nature of trade in energy products within the CIS countries The persistence of pricing distortions barter arrangements and discriminatory access to pipelines as well as failure to honor contracts has disrupted and distorted energy exports to non CIS countries undermined energy sector reforms and distorted investment decisions The paper focuses on cross border issues as an integral component of the wider problem of inefficient energy use within the CIS Several policy recommendations are proposed including measures to foster greater competition reduce state involvement and promote regional cooperation Private Sector Participation in the Power Sector in Europe and Central Asia Venkataraman Krishnaswamy, Gary Stuggins, 2003 The Private Sector and Power Generation in China, 2000-01-01 the Chinese government remains aware of the potential threats to the economy foreign capital flight loss of competitiveness drop in consumers confidence etc and is striving to continue to provide a stable environment for domestic investment and household consumption to maintain growth Since the early 1980s the Chinese Government has eased restrictions on the power industry and ensured private participation in power sector development In the aftermath of the Asian economic and financial crisis concerns are being raised about Chinese currency Renminbi devaluation and the impact of the slowdown of electricity growth on the implementation of past contracts and new investment opportunities To address these concerns China's Ministry of Finance and the World Bank sponsored a two day conference held in Beijing June 22 23 1999 The conference aimed to improve understanding and narrow the gap in perceptions of risks related to project development among government officials representatives of provincial power companies and financial institutions and private investors The first part of this publication is dedicated to the narrative summary of the conference The second part presents a background paper prepared for the conference to take stock of the progress achieved and identify issues and problems that still need to be addressed to create an environment conducive to further private involvement in power sector development This publication will be useful to the international community that is interested in past and future development of private sector involvement in China's power sector such as Chinese government officials power companies private financial Central Asia's Second Chance Martha Brill Olcott, 2010-03-01 A leading authority on institutions and private investors Central Asia offers a sweeping review of the region s path from independence to the post 9 11 world The first decade of Central Asian independence was disappointing for those who envisioned a straightforward transition from Soviet republics to independent states with market economies and democratic political systems Leaders excused political failures by pointing to

security risks including the presence of terrorist training camps in Afghanistan The situation changed dramatically after 9 11 when the camps were largely destroyed and the United States introduced a military presence More importantly the international community engaged with these states to give them a second chance to address social and economic problems. But neither the aid givers nor the recipients were willing to approach problems in new ways Now terrorists groups are once again making their presence felt and some states may be becoming global security risks. This book explores how the region squandered its second chance and what might happen next *People and Power Julian A. Lampietti, Sudeshna Ghosh Banerjee, Amelia Branczik, 2007 Empirical insights on household behavior and electricity consumption patterns in this book reveal that in Europe and Central Asia the erosion of tariff based subsidies has disproportionately affected the poor while direct transfers through social benefit systems have often been inadequately targeted. The book suggests alternative strategies for achieving cost recovery in the electricity sector in a socially and politically acceptable manner providing lessons that are equally relevant for other utilities and regions*

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