



2024 Annual News Conference

Economic Outlook



Economic Projections



Global Growth

3.1%

2024

3.1%

2023

Source: IMF, Caribbean Community Economic Outlook, January 2024

Regional Outlook 2024

Projected average growth rate for the 19 BMCs in 2024



8.6%

*Excluding Guyana this rate is more moderate at 7.3%

Recommended priorities

- Adequate, climate-resilient social and economic infrastructure
- Improving the institutional frameworks within which businesses operate, especially through digitisation
- Adoption of artificial intelligence
- Deepening the human resource base and reducing skills gaps
- Developing a mix of renewable sources of energy/strengthening energy security
- Reducing barriers to intra-regional trade through modernised port systems, investment in infrastructure and digitalisation of processes



BMCs Performance 2023

Region's post-pandemic economic recovery continued in 2023, at a moderate pace

Continued expanding BMCs contributed substantially to regional economic growth

Commodity Exporters

13.8% Growth

a deceleration from 17.8% in 2022



Guyana: Energy Sector
35.2% Growth ▲

Trinidad and Tobago:

expanded at a more measured rate of **2.7%** ▲
driven by non-energy sectors

Suriname's

economy expanded by **2.5%** ▲



Countries who saw rapid growth in 2023

1

Anguilla:

9.6%

2

Antigua and Barbuda:

6.2%

3

St. Vincent and the Grenadines:

5.8%



Service-exporting BMCs growing at an average of **2.4%**



Data from Jan - Sept 2023 showed that total tourist arrivals reached **99%** of pre-COVID levels.*



Labour market conditions continued to strengthen



Gender gaps persist with unemployment among women generally higher relative to men



2023, inflation, and associated risks to food and energy security, a major concern



High freight and logistics costs contributed to excessive price increases

Average regional primary surplus

0.5% of GDP in 2022

0.8% in 2023 ▲

BMCs are projected in 2024 to maintain positive primary balances, bolstered by continued economic growth

The Region's average **debt-to-GDP** ratio continued to trend downward, after spiking in 2020

Debt-to-GDP fell 1.1 percentage points to 11.1% in 2023.

In 11 BMCs debt ratios remains elevated above the 60% of GDP threshold

Economic And Human Development In The Caribbean Basin

Robert Holzmann



Economic And Human Development In The Caribbean Basin:

Unveiling the Power of Verbal Art: An Mental Sojourn through **Economic And Human Development In The Caribbean Basin**

In some sort of inundated with displays and the cacophony of instant interaction, the profound energy and mental resonance of verbal artistry usually disappear into obscurity, eclipsed by the continuous onslaught of noise and distractions. Yet, located within the lyrical pages of **Economic And Human Development In The Caribbean Basin**, a charming perform of fictional elegance that impulses with organic emotions, lies an unique trip waiting to be embarked upon. Published with a virtuoso wordsmith, this interesting opus guides visitors on a mental odyssey, gently revealing the latent possible and profound impact embedded within the intricate internet of language. Within the heart-wrenching expanse of this evocative analysis, we can embark upon an introspective exploration of the book is key styles, dissect its fascinating publishing model, and immerse ourselves in the indelible impact it leaves upon the depths of readers souls.

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