

Automotive & Assembly Practice

Europe's Gen Z and the future of mobility

A recent McKinsey survey reveals that younger drivers in Europe have distinct mobility preferences.

This article is a collaborative effort by Max Filiberto, Benjamin Köck, Felix Rupalla, Christoph F. Schneider, Ursula Weigl, and Romain Zilahy, representing views from McKinsey's Automotive & Assembly and Global Banking Practices.



Like many generations before it, Gen Z doesn't always follow the rules. For young drivers who still require a private vehicle, the types of cars they want to own, as well as how they want to own or access them, are fundamentally different from the preferences of older generations.

As part of our regular McKinsey Mobility Consumer Pulse Survey, we asked more than 4,000 customers across Europe (France, Germany, and the United Kingdom) to tell us what they expect from the future of auto finance. We found that using multiple transportation modes is becoming more popular—from the rise of ride hailing and car sharing to scooter rentals. An important part of this investigation also involved understanding the modes of transportation preferred by Gen Z.

For young drivers, the types of cars they want to own and how they want to own or access them are fundamentally different from the preferences of older generations.

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