中国煤炭产业效率及其规制效应分析

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議團 由于探察资源开发的外部性和能源安全保障需求 政府通过合理的政策规则以提升保资产业的效率水平 应该成为探资产业 政策的主要目标之一。在政府试图对探索产业实施再成制的由下 科学考察数据保资产业的效率水平 评价现有主要政策对保资产 业效率的投制效应 具有必要性和误求意义。本文采用中国保资企业 100 是 2007 — 2012 年的数据 内建 Nilespeni 指数国界投票保 业产业的效率水平 并基于 37人为法检验技术水平。安全生产和通过生产规则对保资产业技术效率产生的冲击效应。 结果是原:①相 本部内 ,探索产业平均全需要生产率被时稳定,但技术效率却出现了恶化趋势;②根据较大企业的全需要生产率和技术效率据丢于规 模较小企业 ,两种大型企业的规模效率是不一定高;3技术水平规则对保资产业技术效率的正向效应则是,而安全生产和通过生产规 制的负向效应则是,这意味着 原理规则不伤害保资产业效率 就要短到内部股保资企业加大 16.0 投入以进升效率水平,两中长期 要引导保资企业循序是进加大安全投入以避免"要饮意食"和"消化不食",并主要通过经济手段支持保资企业提高通过生产水平和 努力构建设企业循序是进加大安全投入以避免"要饮意食"和"消化不食",并主要通过经济手段支持保资企业提高通过生产水平和 努力构建设企业保产企业产。同时,应在自则资源经合政策效应已是现的基础上,规模"损人致小"。技术适宜规模的中大型保资企 金和关序并特小保矿。以仅须要个保资产业效率水平提升。

关键词 煤炭产业:效率: 段制效应: 中国

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面 1992 年中国工业化进程加速以来 国内煤浆资源 得到了大规模,高强度开发,煤炭产业在国家能源供应安 全保障方面扮演着不可替代的角色。然而,长期以来,国 内煤炭产业的响放式扩张 导致产业集中度偏低 技术水 平不高 矿难频繁发生 煤炭百万吨死亡率居高不下。三 丰"(煤矿菜区回采率 原煤入选率 煤矸石与共伴生矿产 资源利用率) 水平低下 游源浪费严重 环境影响巨大。针 对这些问题 2007 年国家发改委出台 (煤度产业政策) 进 行規制 以期除够保进煤炭产业健康发展。可是 2013 年 以来全国严重赛森天气的频繁发生 传统煤炭产业被推上 风口液尖。为此,政府试图对煤炭产业实施再规制。例 如 2013 年国务院相继颁布《大气污染防治行动计划》和 《关于促进煤炭行业平稳运行的意见》。国家能源局也为 《煤炭产业政策》(修订稿)公开征求意见。由于煤炭资源 开发的外部性和能源安全保障需求 政府通过合理的政策 缓制以提升煤炭产业的效率水平 应该成为煤炭产业政策

的主要目标之一。在政府试图对煤炭产业实施再规制的 当下 科学考察报图煤炭产业的效率水平。并评价现有主 要数衡对煤炭产业效率的规制效应。具有必要性和现实意 义。基于此 本文主要从投入产出视角考察报国煤炭产业 的生产率和技术效率。并看重评估技术水平、安全生产和 清洁生产规制对煤炭产业技术效率产生的冲击效应。最后 在此基础上揭示相应的政策含义。

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一个企业需要运用资本、劳动、原材料等生产要素才 能生产出产品。因而投入产出视角下的效率可以从生产率 和技术效率两个层面来理解。生产事务量企业每单位投 入的产出量,而技术效率衡量企业对现有生产要素有效利 用的能力。在经济学中,为了评价此种意識的效率。往往 需要联系"最优"的概念。这里的"最优"是对一个经济系统最优生产行为的描述。代表了最优生产状态下的最大产

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Efficiency Of The Coal Industry

SJ Ball

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