

ASEAN+3

ECONOMIC OUTLOOK

Revised GDP Forecast
October 2023
(Change from July)

China ▼ -0.3%

South Korea ▼ -0.1%

Japan ▲ 0.5%

Hong Kong ▼ -0.3%

Vietnam ▲ +0.3%

Philippines ▼ -0.3%

Cambodia ▼ -0.4%

Thailand ▼ -0.4%

Laos ▼ -0.4%

Myanmar ▼ -0.4%

Brunei ▲ +0.1%

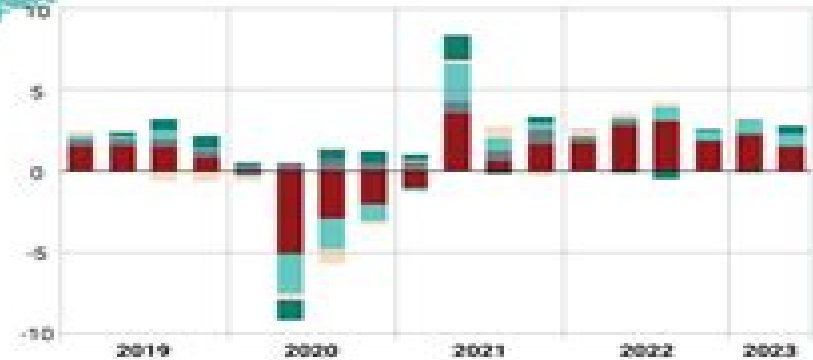
Malaysia ▼ -0.3%

Singapore ▼ -0.3%

Indonesia ▼ -0.3%

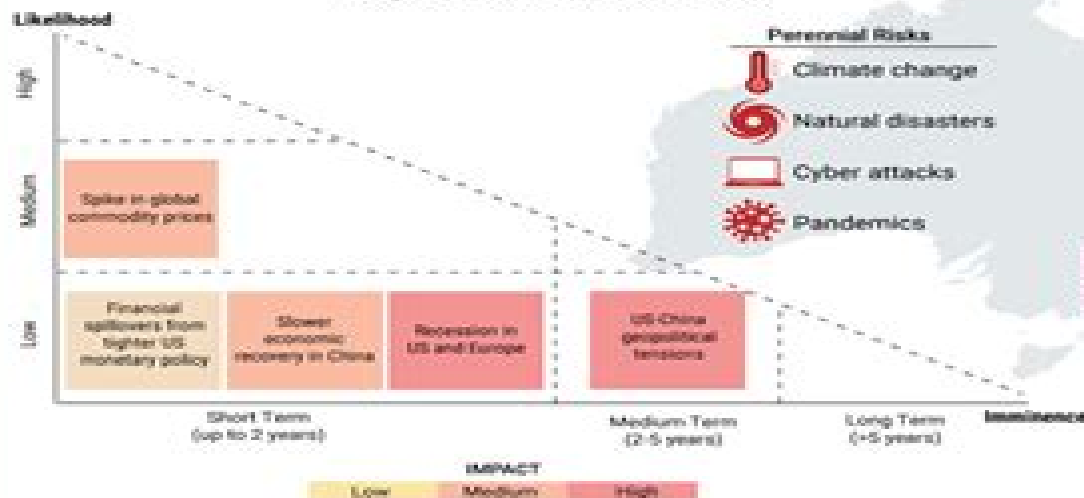
- Revised downward
- Revised upward
- No change

Contribution to Real GDP Growth*
(Percent, year-on-year)

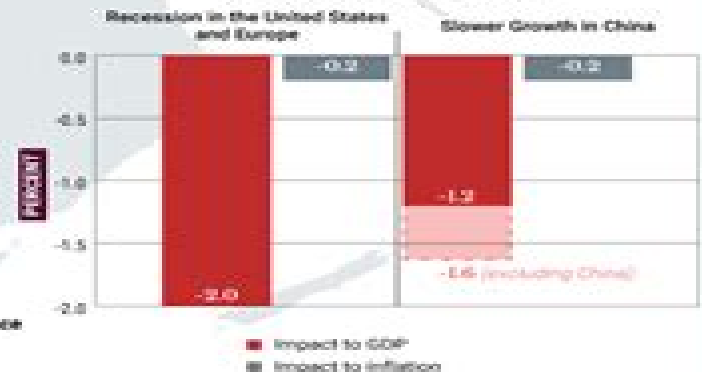


- Net exports
- Changes in inventories
- Gross fixed capital formation
- Government consumption
- Private consumption

Regional Risks, October 2023



Impact of Selected Adverse Scenarios on 2024 Growth & Inflation



*Excludes Cambodia, China, Laos, Myanmar, and Vietnam due to data unavailability.
Source: AMRO – ASEAN+3 Macroeconomic Research Office

Economic Progress In Southeast Asia

Shin'ichi Ichimura



Economic Progress In Southeast Asia:

Adopting the Melody of Expression: An Psychological Symphony within **Economic Progress In Southeast Asia**

In a global consumed by displays and the ceaseless chatter of instant transmission, the melodic elegance and psychological symphony created by the published term often diminish into the backdrop, eclipsed by the relentless sound and disturbances that permeate our lives. Nevertheless, situated within the pages of **Economic Progress In Southeast Asia** a wonderful literary prize brimming with fresh emotions, lies an immersive symphony waiting to be embraced. Crafted by an elegant musician of language, that interesting masterpiece conducts viewers on a psychological journey, well unraveling the concealed tunes and profound influence resonating within each cautiously crafted phrase. Within the depths with this moving evaluation, we shall discover the book is central harmonies, analyze their enthralling writing fashion, and submit ourselves to the profound resonance that echoes in the depths of readers souls.

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